

# Producing knowledge on the phenomenon of ethnic discrimination

## Potentials and shortcomings of selected measurement approaches

Lisbon, October 2006

Mario Peucker

mario.peucker@sowi.uni-bamberg.de

#### european forum for migration studies

Institute at the University of Bamberg Katharinenstraße 1 96052 Bamberg Tel: 0951-932020-17 Fax: 0951-932020-20



#### Structure of the presentation

- 1 Introduction: The complexity of ethnic discrimination
- 2 Which approaches have been taken to measure discrimination?
  - 2.1 Statistical analysis of large (national) datasets
  - 2.2 Discrimination testing
  - 2.3 Perceived discrimination: Victim surveys and interviews
  - 2.4 Practices of discrimination: questionnaires and interviews with gatekeepers
  - 2.5 Attitude surveys
  - 2.6 Conclusion: Methodological categorisation of measurement approaches
- 3 How to improve the methodological measurement tools
  - 3.1 Reducing shortcomings of individual measurement approaches
  - 3.2 Multi-dimensional measurement approaches and triangulation



#### **1 Introduction: The complexity of ethnic discrimination**

#### Definition

Ethnic or racial discrimination includes distinction by race, skin colour, ethnicity, nationality, etc. "and <u>classifies people</u> into different groups in which group members receive distinct and typically <u>unequal</u> treatment and rights <u>without rational justification</u>."

Mooney Cotter, 2006

*"If we want to understand the social reality of discrimination, we must start by recognising that we are speaking about a social phenomenon that is complex."* 

Rick Rubinstein, 2006

#### Differentiation

- ► direct indirect
- Individual institutional
- Subjective "objective"
- Perception mechanism outcome
- ► Lawful illegal
- Intentions and motives (racist attitudes, stereotypes, economic reasons, "good intentions" etc.)

▶ ...

#### 2 Which approaches have been taken to measure discrimination?

The true extent of discrimination will never be unveiled. Discrimination "can only be approached by a process of approximation." (Olli 2005)

Selected measurement and research approaches

- analysis of large statistical data sets (national statistics or statistical surveys)
- police and court statistics
- analysis of complaints of discrimination
- (quantitative) victim surveys
- Discrimination testing
- qualitative interviews with potential perpetrator (gatekeeper)
- qualitative interviews with vulnerable group members
- Attitude approach: prejudice and negative attitudes of the majority
- analysis of court cases
- (participating) observation and personal participation
- ► ...

#### 2 Which approaches have been taken to measure discrimination?

#### 2.1 Statistical analysis of large datasets

- Systematic unequal treatment of a certain group is likely to leave its statistical traces
- ► What is the reason for the disadvantaged position? Human capital or discrimination
- Statistical analysis (e.g. multivariable regression analysis)
- "Discrimination may be an aggravating factor" (indirect indicator)

#### 2.2 Discrimination testing

- Matched pair testing: test persons (e.g. job applicants) one member of a minority group, one of the majority group are matched for all relevant criteria (e.g. qualification)
- Both test persons apply for the same position (e.g. via telephone)
- Analysis of the personnel managers' decisions (rejection or invitation to interview)
- Most famous examples: ILO studies based on discrimination testing approach (1990s 2003)
- Results: a certain percentage of jobs was closed to minority members irrespective of their qualification (in Germany: almost 20%; in Italy: 40%)

#### 2 Which approaches have been taken to measure discrimination?

2.3 Perceived discrimination: Victim surveys and interviews

- Core research interest: subjective experiences and perceptions of discrimination
- Quantitative approaches: questionnaires and standardised (telephone) interview
- Qualitative approaches: narrative, biographical interviews
- ► Problem: No direct conclusion on the "real" extent of discrimination

#### 2.4 Practices of discrimination: interviews with gatekeepers

- "Just ask them": statements from gatekeepers on unequal treatment of minority members
- Difficult, but possible: information about the gatekeepers' motives
- Methods: qualitative interviews with gatekeepers; questionnaires
- Problem: very small sample, not representative

#### 2.5 Attitude surveys

- Weak association between attitude and behaviour
- Statements on the disposition to discriminate
- Large datasets



. . . . . .

2.6 Methodological categorisation of selected approaches in discrimination research (cf. Wrench 2005)

LOW	Census, large statistical surveys (statistical approach)	HIGH
	Police or court statistics (statistical approach)	Ť
	Survey on attitudes of the majority*	
¥	Victim surveys (e.g. through questionnaires)	I
Validity	Discrimination testing	Reliability
	Complaints of discrimination	Comparability
	Qualitative interviews with gatekeepers	Ť
Ļ	Qualitative interviews with vulnerable group members	
HIGH	Analysis of court cases	
	(Participating) observation and personal participation	LOW

\* Attitude surveys with large number of respondents can lead to relatively reliable data, but only concerning the attitudes, not concerning the discriminatory behaviour.

#### **Conclusion: Multi-dimensional measurement approaches are needed**

"No particular data collection method is enough in and of itself in order to obtain a satisfactory picture of the extent and nature of discrimination. Therefore, it is a necessity to adopt a multi-method and multi-disciplinary approach to measuring discrimination."

Reuter/Makkonen/Oosi 2004

#### **3 How to improve the methodological measurement tools?**

- 3.1 Reducing shortcomings of individual measurement approaches
- Example 1: discrimination testing with large sample in several countries
- Example 2: statistical analysis of national and/or European datasets with a harmonised research design
- Cross-national (harmonised) research approaches
- 3.2 Multi-dimensional measurement approaches and triangulation
- Combination of quantitative (reliable) data and qualitative (valid) data on discrimination
- ► Explorative interviews → development of a questionnaires (target group and gatekeepers) → combining with results of victim surveys, attitude surveys and statistical analysis
- Discrimination testing in several countries + harmonised statistical approaches + qualitative research results (e.g. interviews with gate keepers)



### Thank you for your attention

## ...looking forward to your comments!